ENFIELD PUBLIC SCHOOLS

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DATE: March 26, 2014

TO: Mayor Kaupin, Town Council Members & Town Manager Coppler

FROM: Chairman Sirard, Board of Education Members & Superintendent Schumann,

SUBJECT: Board of Education Proposed 2014–2015 Spending Plan Presentation

We thank the Mayor and the Council for the time you dedicated to meeting with the Board to discuss the 2014-2015 proposed spending plan. We appreciate the magnitude of your collective charge in determining the overall town budget and will be available to you to provide any assistance you may desire.

As requested by Mayor Kaupin at the conclusion of the Board's presentation on Monday, March 24, 2014, the Board is pleased to provide the Council with a copy of the presentation slides. The chronology slide, which was presented line by line, is attached as a one-page document followed by the other slides in the presentation.

Please note on the chronology page, the 2013-2014 "Total Town Council Appropriation" was **$64,980,311**. This represents the total financial resources the Board received from the Council to operate the school district.

The 2014-2015 "Town Manager's Proposed Appropriation" is listed at **$64,915,653**. This is a reduction of **$64,658** in financial resources from the 2013-2014 Council Appropriation.

Given the terms of the five collective bargaining agreements, increased costs in special education and transportation, and the underfunded state and federal mandates it is difficult for the Board to envision operating the district, with the current level of quality programs and services next year with less financial resources than the current year. Especially, considering the Board is facing a significant increase in funding demands.

The Board realizes the Council has many difficult decisions to make during the upcoming weeks. Please know we are available to work with you at anytime to ensure we continue to provide excellent service to the students and families of Enfield through a fiscally responsible and efficient spending plan.

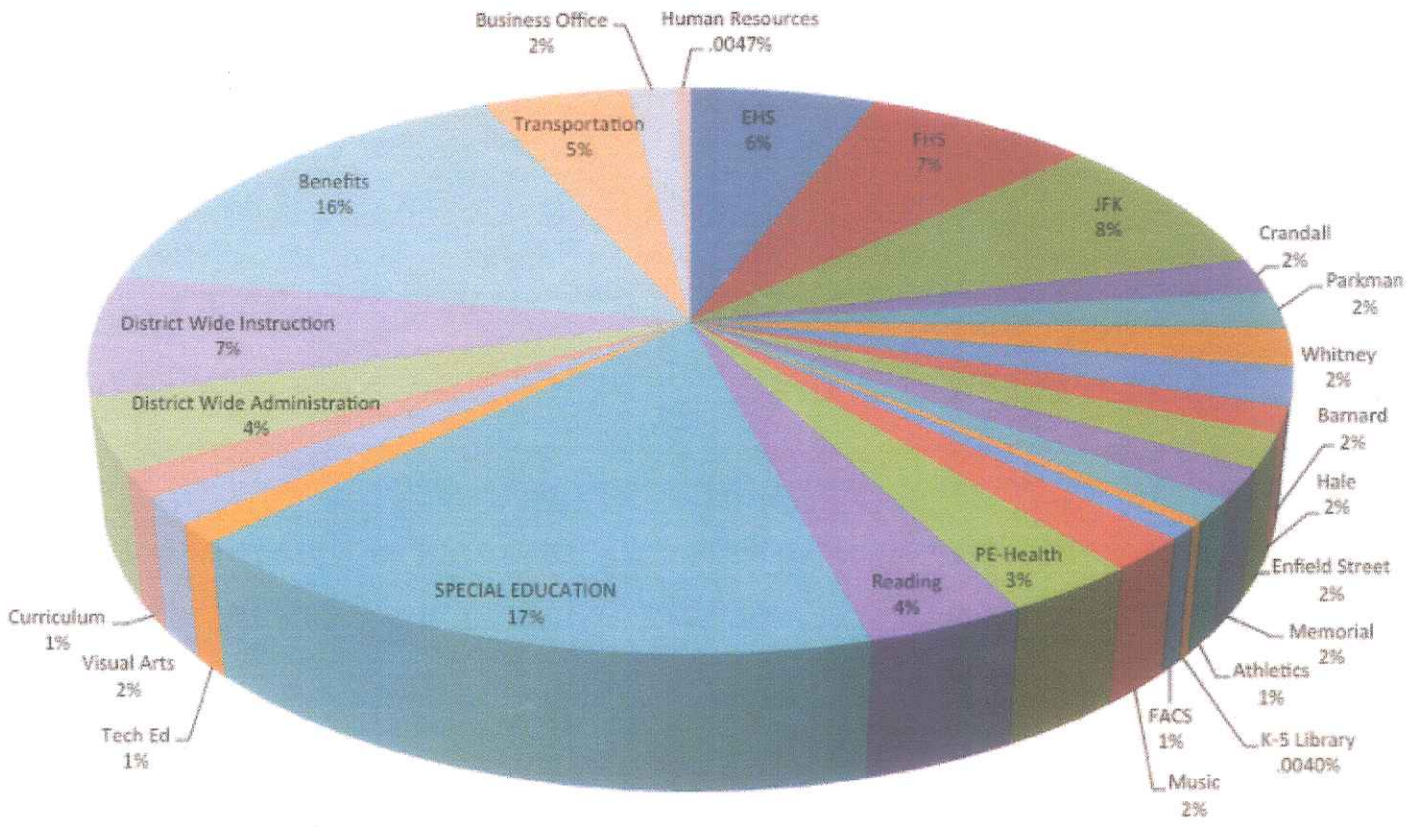
2013-2014 Budget Development Chronology

2012-2013 Board of Education Budget	$	63,141,355	
District-wide Needs Based Budget Requests	$	71,920,166	13.90%
Superintendent Adjustments		($5,002,072)	
Superintendent's Proposed Budget	$	66,918,094	5.98%
Board of Education Adjustments		($1,263,714)	
BOE's Proposed Budget	$	65,654,380	3.98%
Town Manager's Adjustments		($1,392,223)	
Town Manager's Proposed Budget	$	64,262,157	1.78%
Town Council Appropriation	$	64,262,157	1.78%
Town Council IT Adjustment	$	718,154	1.14%
Total Town Council Appropriation	**$**	**64,980,311**	**2.91%**
BOE Adjustment Required	$	(674,069)	
Pension Adjustments not in Proposed Budget		($117,786)	
BOE Final Adjustment Required	$	(791,855)	
2013-2014 FINAL BOE BUDGET TOTAL	**$**	**64,262,157**	**1.78%**

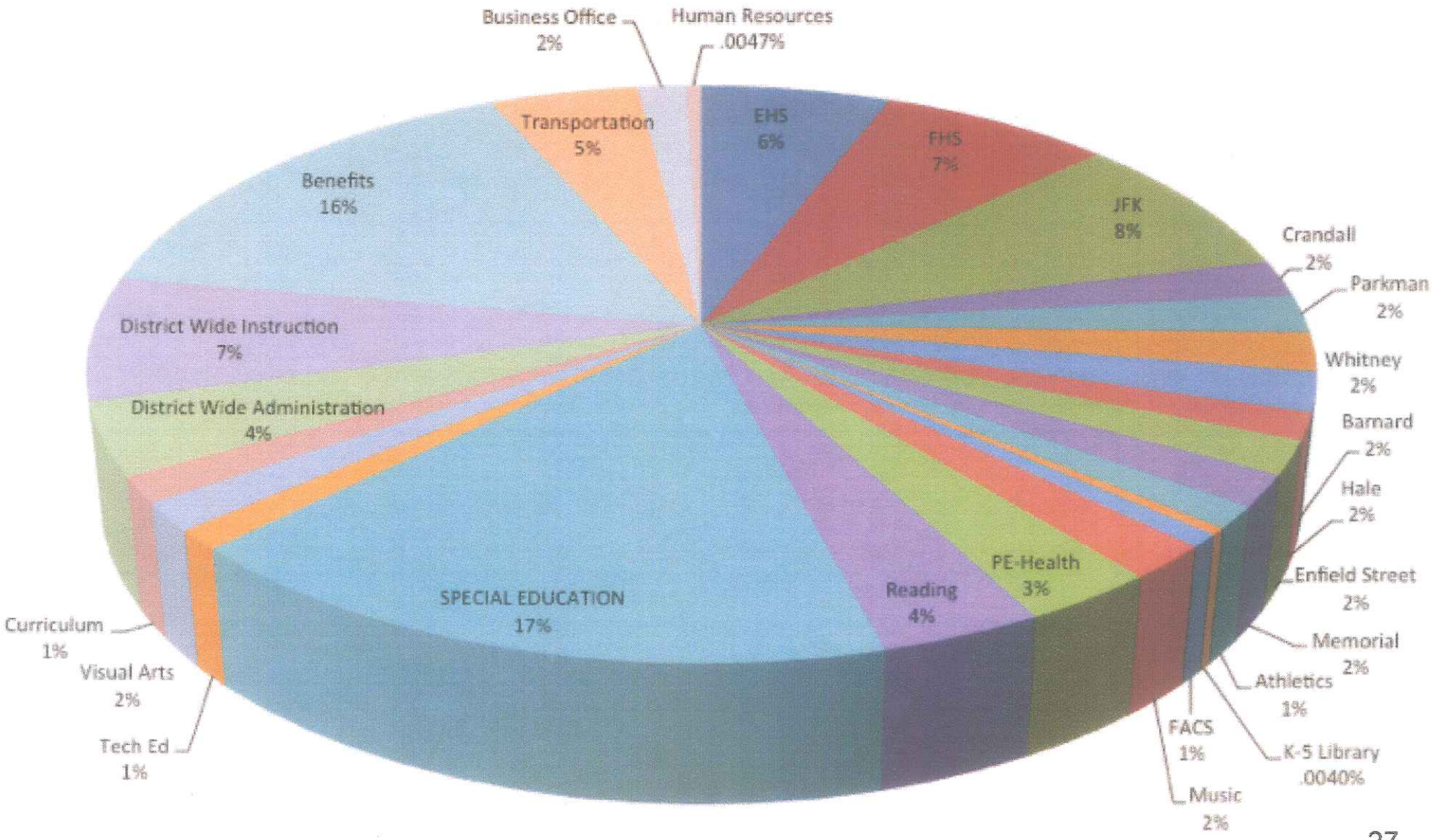
2014-2015 Budget Development Chronology

2013-2014 Budget Development Chronology	$	64,262,157	
District-wide Needs Based Budget Requests	$	73,028,876	13.64%
Superintendent Adjustments		($5,565,680)	
Superintendent's Proposed Budget (January 14, 2014)	$	67,463,196	4.98%
Board of Education Adjustments		($1,276,107)	
BOE's Proposed Budget (February 25, 2014)	$	66,187,089	2.995%
Required Adjustments not in Proposed Budget (Workman's Comp)	$	(30,000)	
Town Manager's Adjustments	$	(1,924,932)	
Town Manager's Proposed Budget (March 17, 2014)	$	64,232,157	0%
Town Manager's Proposed IT Adjustment	$	683,496	
Town Manager's Proposed Appropriation	**$**	**64,915,653**	**1.02%**
Town Council Appropriation			
BOE Adjustment Required			
Any Additional Adjustments not in Proposed Budget			
BOE Total Adjustment Required			
2014-2015 FINAL BOE BUDGET TOTAL			

BOE Proposed Budget $66,262,157



RESOURCE ALLOCATION



Proposed Increase
2.995% ~ $1,924,932

Contractual Obligations & ITPC

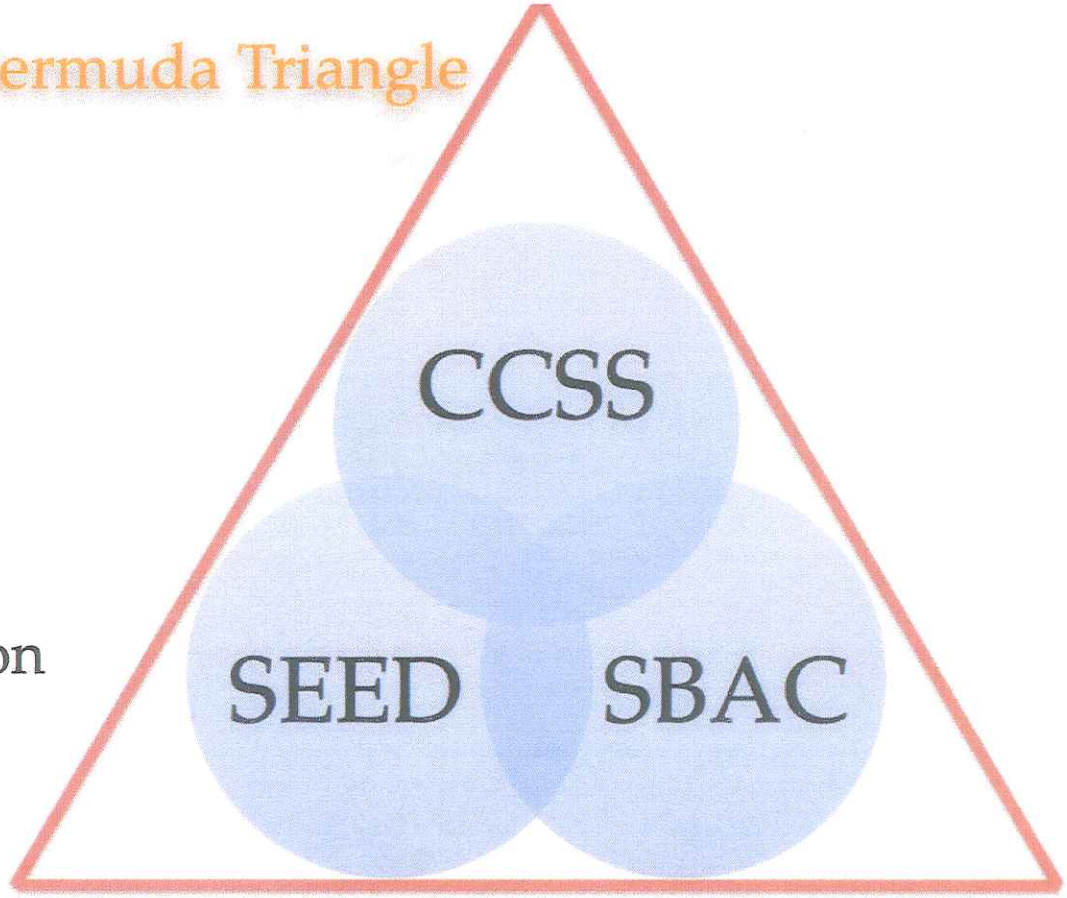
Major Budgetary Increases	
Salary (Negotiated Bargaining Unit Increases) (3.02%, 2.0%, 1.5%, 1.5%, 1.0%)	*$795,525*
ITPC	*$536,297*
Magnet School Tuition	*$210,000*
Underfunded Mandates	*$171,322*
Special Education	*$155,371*
Transportation	*$56,417*
Total	***$1,924,932***

Underfunded Mandates

Connecticut's Education Bermuda Triangle

Budgetary Impact

- District-wide Instruction
- Curriculum
- Student Assessment
- Technology
- Professional Development
- District-wide Administration
- Special Education
- Transportation



Significant Challenges: OVER $2,000,000 to fund Mandates
Human Capacity ~ WE DON'T HAVE IT!

Closing Comments

& Questions